

ASX/Media Release

25 October 2011

**REDHILL EDUCATION LIMITED
ANNOUNCES BOARD RESTRUCTURE**

RedHill Education (ASX: RDH) today announced that it proposes to restructure its Board at the time of its Annual General Meeting on 25 November 2011.

The proposed changes are as follows:

- Mr Andrew Leary, RedHill's Chief Executive Officer, will be elected to the Board.
- Dr Chris Clark has agreed to become a non-executive Director at the AGM. Dr Clark has an impressive tertiary education background and has lectured in the Macquarie Graduate School of Management's MBA program for more than 15 years. He is also a professional consultant in strategy and strategic marketing.
- The Hon. Bruce Baird AM recently resigned as a non-executive Director to accept an appointment to the new Australian International Education Advisory Council.
- Mr James Hyndes, a non-executive Director based in Singapore, will resign at the AGM.
- Two Executive Directors, Mr Ed Keller (Head of Academy of Information Technology) and Mr Ben Lunn (Head of Greenwich College) will resign or not stand for re-election at the AGM.

The new Board will comprise:

- Mr Bill Beerworth, non-executive Director and Chairman
- Mr Andrew Leary, Chief Executive Officer
- Mr William Deane, non-executive Director
- Dr Chris Clark, non-executive Director

The Chairman, Mr Bill Beerworth, said:

"The restructured Board will have a more conventional balance between non-executive and executive directors. Its size will also be more appropriate for a company of RedHill's scale."

For further information, please contact:

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